

What's New in PeopleSoft 9.0?



- What does this document do?** Summarizes improvements in PeopleSoft version 9.0
- Who is it for?** All current *administrative users* (faculty & staff) with PeopleSoft portal community access
- When will the upgrade occur?** PeopleSoft version 9.0 goes live on July 6, 2010

1. Same Launch Page and Same Security Access

Administrative users will continue to use the same link from the PeopleSoft portal community to access version 9.



1. Log in to **my.pitt.edu**
2. Click the **PeopleSoft** tab
3. Click the **Login to PeopleSoft** link

The permission lists tied to your current user name have been migrated (moved) to the new PeopleSoft, so your security access will be the same as it was in version 8.9. You can immediately begin using these new features and *do not need to request access* to version 9.

2. New Page Names

Whether you used Student Services Center or Campus Community > Service Indicators to place and release holds, the page names have changed in version 9:

Old page name

Service Indicator Data
Service Indicator Audits

New page name

Manage Service Indicators
Audit Service Indicators

3. New End Dates for Holds

Service Indicators in 9.0 can still be started by a date or term, but now they can have an end term too. You can now:

- Expire holds on a certain day
- Place or release holds for a specific term
- View the audit page to see who placed or released a hold on a student

Effect:

Effective Period

Start Term:

End Term:

Start Date:

End Date:



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4. Some Pages Look Different

These pages have a different look and feel in version 9, but the way you navigate to them and the way they work has not changed at all:

- Records and Enrollment>Term Processing>Class Permissions>**Class Permission Numbers**
- Records and Enrollment>Student Term Information>**Term History**
- Curriculum Management>Class Roster>**Class Roster**

5. Class Search is Now One Page

The most frequently used PeopleSoft page is now easier than ever to use—no matter which version you navigate to. The institution and term page has been combined with the search criteria page:

Term	Description
2107	Summer Term 2009-2010
2111	Fall Term 2010-2011
2114	Spring Term 2010-2011

6. Browse Catalog Displays Multiple Sections

When you Browse the Catalog, subject by course results are now displayed on a cleaner summary page with a “view multiple offerings” link. This indicates that there is more than one section available:

0031	ALGEBRA *** view multiple offerings
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7. External Education Page Tabs

The Education page used to record receipt of applicant transcripts has been enhanced and is now easier to use. Now only two tabs display at the top, and the class rank and external subject sections appear with subtabs in the middle of the page:

The screenshot shows the 'External Education' page for a student. At the top, there are two tabs: 'External Education' and 'Courses and Degrees'. Below the tabs, the page is divided into several sections:

- School Information:** Includes fields for *External Org ID (24488), Taylor Alderdice High School, and a Checklist Item Update checkbox.
- Career Data:** Includes fields for Data Number (1), *Career (High Schl), Term Type, External Term, Term Year (2010), Academic Level (12th Grade), From Date, and To Date.
- Transcript Status:** A table with columns for *Action, Transcript Date, Date Received, Transcript Type, Transcript Status, Data Source, and Data Medium. The current entry shows *Action: Desired, Transcript Date: 06/04/2010, Date Received: 06/11/2010, Transcript Type: Official, Transcript Status: Final, Data Source: School, and Data Medium: Hard Copy.
- Transcript Summary:** A subtab showing a table with columns for *Summary Type, External Term, Ext Year, Acad Level, and Institution. The current entry shows *Summary Type: HS Overall, External Term, Ext Year: 2010, Acad Level: 12th Grade, and Institution: UPITT.
- External Subjects:** A subtab showing a table with columns for *External Subject Area, *Course Level, Institution, GPA Type, External GPA, and Converted GPA. The current entry shows *External Subject Area, *Course Level, Institution: UPITT, GPA Type, External GPA, and Converted GPA.

At the bottom of the page, there is a 'Transfer To' dropdown menu set to 'Prospect Data' with a 'Go' button, and a row of buttons: 'Save', 'Return to Search', 'Notify', and 'Refresh'. The footer of the page reads 'External Education | Courses and Degrees'.

8. Self-Service Enhancements

The most *dramatic* 9.0 enhancements can be seen in PeopleSoft Self-Service:

- Use the Faculty Services portal community to access the new **Faculty Center**
- Use the Student Services portal community to see the enhancements to **Student Center**
- Use the Faculty Services or PeopleSoft portal communities to access the new **Advisor Center**

Visit the Documents page of the PS Training portal community to view additional help sheets about the 9.0 upgrade, including summaries of changes for self-service users.



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Where to Find Help

Technical questions about PeopleSoft, including trouble with your username or password, can be directed to the Technology Help Desk at 412 624-**HELP** [4357]. The Help Desk is available 24 hours a day, seven days a week.



*Locate all 9.0 upgrade help sheets on the **Documents** page of the PS Training portal community at my.pitt.edu*

